

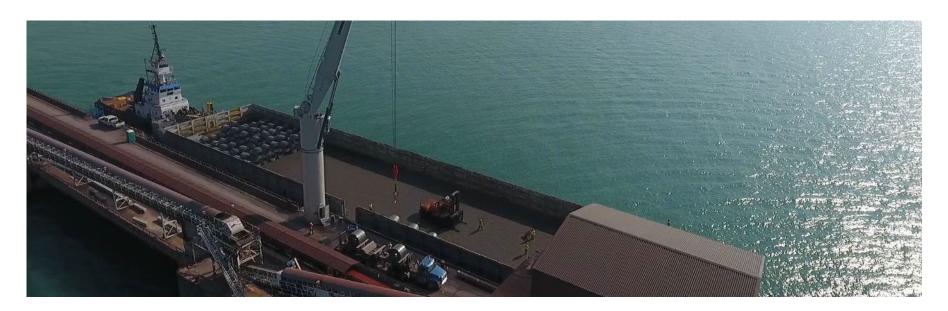
Lake Erie Works
Community Liaison
Committee (CLC) Meeting



January 15, 2025

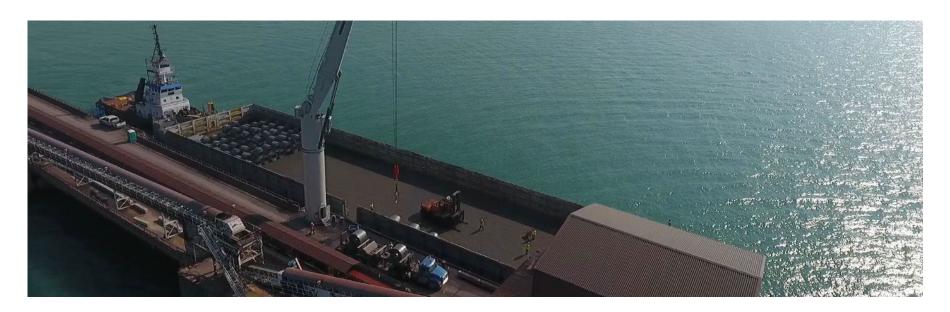


- 1. Welcome
- 2. Review and Approval of Agenda
- 3. Review and Approval of Minutes of 9 October 2024 Meeting
- 4. Acquisition Update
- 5. Coke Battery Performance Q4 2024
- 6. Additional Updates
- 7. Community Feedback
- 8. Adjournment





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Update on Acquisition



Stelco has officially joined Cleveland-Cliffs organization

- Cleveland-Cliffs' intent to purchase of Stelco Inc. was first announced in July 2024
- Deal officially closed on November 1, 2024
- Stelco will operate as a Canadian subsidiary of Cleveland-Cliffs, maintaining operations in both Hamilton and Nanticoke as well as current headquarters
- Anticipate maintaining:
 - Significant employment levels and representation on management team
 - Local supplier arrangements
 - Commitment to charitable and community support
 - · Partnership with Hamilton Sports Group
 - Support for the United Nations' Sustainable Development Goals





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Coke Battery Performance – Method 303

Performance Review – Daily (Q4 2024)



Date	Doors (% Leaks)	Lids (% Leaks)	Off-takes (% Leaks)
2015 Thresholds (July 2 start)	54%	2%	NA
2016 Thresholds	32%	2%	NA
2017-2019 Thresholds	10%	2%	5%
2020 - 2024 Thresholds	5%	1%	4%
Oct 1 – Dec 31, 2024 Range (Average)	0 – 7.78% (2.20%)	0 – 0.56% (0.01%)	0 – 3.33% (0.72%)

Daily Measurements Performed in Q4 2024

All weekdays, except for holidays

- 4 Saturdays
- 3 Sundays

Q4 2024 Operational Adjustments

• 2 door adjustments

Coke Battery Performance – Method 303



Performance Review – 30-Day Rolling Avg. (Q4 2024)

Date	Doors (% Leaks)	Lids (% Leaks)	Off-takes (% Leaks)	Charging (sec) (log avg)
2015 Limits (July 2 start)	38%	0.8%	25%	12 sec
2016 Limits	22.5%	0.8%	15%	12 s
2017-2019 Limits	7%	0.8%	4.2%	12 s
2020 - 2024 Limits	4%	0.4%	2.5%	12 s
Oct 1 – Dec 31, 2024 Range (Average)	1.48 – 2.81% (2.11%)	0.00 – 0.11% (0.03%)	0.22 – 1.07% (0.67%)	4.53 – 6.73 s (5.54 s)

Q4 2024 Performance

• In compliance with current limits

Coke Battery Performance – Method 303





Date	Pushing Emission (opacity %)	
2015 Threshold (July 2 start)	≥ 50%	
2016 – 2018	≥ 50%	
2019	≥ 40%	
2020 - 2024	≥ 30%	
October 1 – December 31, 2024 (Average)	0 – 36.67% (13.56%)	

Q4 2024 Operational Adjustments

3 Operational Adjustments

Coke Battery Performance

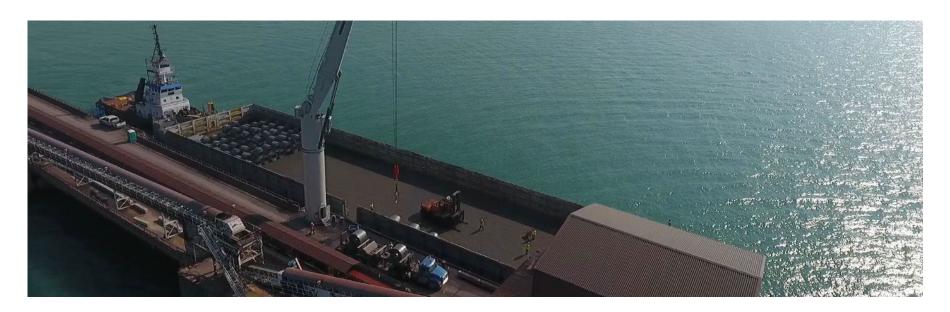
Additional Items



- There were no community complaints for the period of Q4 2024 related to the Cokemaking operations
- MECP invited to provide any verbal comments



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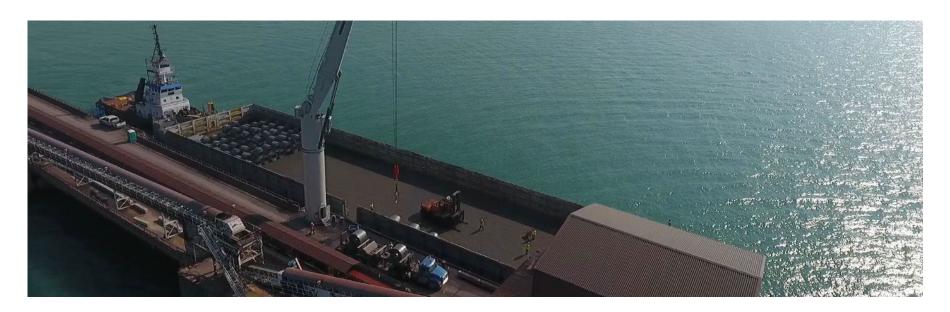
Additional Updates



- Additional feedback received in Q4 2024:
 - Dust and Odour
- Stelco LEW Site Wide Sewage ECA with Limited Operational Flexibility Application
 - Submitted to the MECP on November 14, 2024
- As has been discussed in previous meetings, we're looking to arrange one CLC meeting per year to be open to interested non-members to participate
 - We have hosted interested observers in the past; this would provide a more regular frequency for interested stakeholders to participate
- Proposed 2025 CLC meeting dates:
 - January 15
 - April 30
 - July 16
 - October 29



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The Steel Company of Canada